



Rice Growing Outlook Report

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February 2022





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Overview

In the Northern side of SE-Asia, the dry season rice is in growing stage in all countries and areas. The planted area of dry season rice is expected to increase due to enough irrigation water and favorable weather condition. Generally, the growing condition is good, but there are concerns about a lack of agricultural water in some areas.

In the Southern side of SE-Asia (Indonesia), the harvesting of wet season rice is progressing faster than last year. The yield is slightly good under enough water and sunlight during growing period. The planting of wet season rice continues still, but it's in final season. The accumulated planted area is 6.2 million hectares which is 14.4% higher than last wet season.

Cambodia

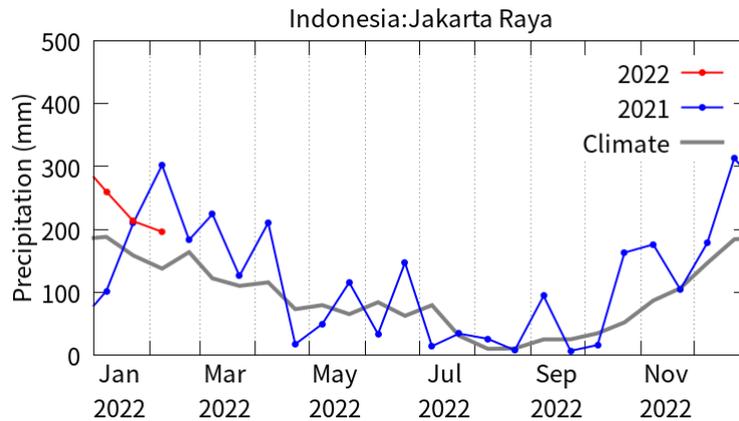
The planting of dry season rice reached to 135% of the national plan (624 thousand hectares) due to enough irrigation water. This month, the harvest is just starting for around 26% of cultivated area, the yield is estimated 4.40 tons per hectare.

This month, there was unseasonable rain in country, but it did not interrupt to the crops growing or production.

Indonesia

This February is the second month of harvesting the wet season rice. It is 1.4 million hectares and is 15.8% higher than last year. The yield is slightly good under enough water and sunlight during growing period.

The planting of wet season rice continues still, but it's in final season. The accumulated planted area is 6.2 million hectares which is 14.4% higher than last wet season and it is steadily expanding due to the intensive rainfall in the late January to mid-February. The vegetative and the early generative rice of wet season is in a good growing condition due to enough irrigation water. The February precipitation is in a moderate to high level in some places but no damage caused to the rice growing.



Precipitation of Jakarta Raya by JASMIN:

The planted are is steadily expanding due to the intensive rainfall in the late January to mid-February

Laos

The dry season rice growing condition is in seeding and tillering stage. The planted area until this month is 87 thousand hectares or 94 % of the national production plan. The final planted area is estimated to be lower than the national plan.

Generally, the rice growing condition in this season is good due to enough irrigation supply. The most parts of the country are more likely to experience average or above normal rainfall conditions for the remains of the month. In addition, the sufficient favorable natural water and weather condition are expected for the paddy growing.

Myanmar

Up to this month, over 740 thousand hectares of dry season rice, that accounts for 76.5% of the national plan of 0.97 million hectares, has been planted. The planting work is slightly slower as compared to last year. However, it is suggested that the weather may favors the dry season rice in this year. The transplanted rice occupied 17.6% of the total planted area and the direct seeded rice accounted for 82%.

The overall growing condition of the dry season rice is good, and most of the dry season rice is now at tillering growth stages. Process of planting work of the dry season rice was not interrupted although there was unexpected rainfall during this month.

Philippines

Dry season rice planted during the period of November to December is currently in the young panicle forming up to the heading stage. During the second half of January, very high precipitation index was noted in Northern regions of the country but there was no crop damage reported in these areas.

Generally, the crop growing condition of dry season rice is good in most provinces due to current stable weather conditions.

Thailand

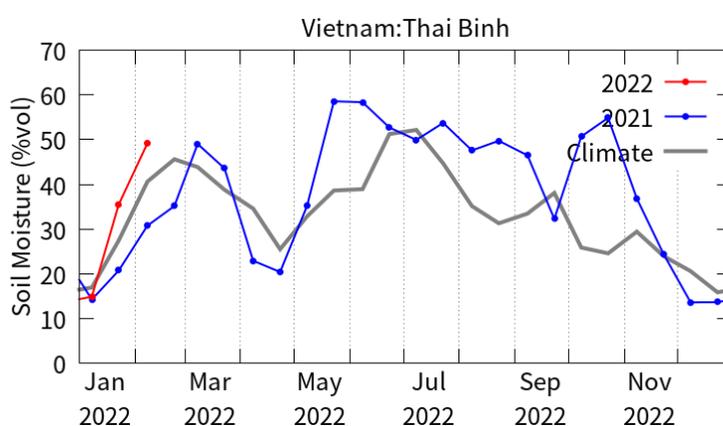
The dry season rice is in the young panicle forming stage and grain filling stage. The total planted area is forecast to increase more than last year which lacked for irrigation water and natural water resources. The farmers expanded the planted area more than dry season water allocation plan especially in Central and North regions.

Moreover, the government encourages them to plant other less water-intensive crops instead of rice as it can reduce the risk of water scarcity due to its limited access. Yield and production are expected to increase due to sufficient water and favorable weather condition.

Vietnam

In the North of Vietnam, the sowing of dry season rice (winter-spring rice) starts. The total sown area is estimated at 133.6 thousand hectares, 48.6% higher than last year due to favorable weather this year with humid rain.

In the South, the dry season rice (winter-spring rice) is in sowing stage. The current sown area is 1.79 million hectares. Some provinces (mainly in the Mekong River Delta) start the harvesting of dry season rice. Saline intrusion begins to affect the Mekong River Delta provinces in mid of February, but the impact is still uncertain.



Soil Moisture of Thai Binh by JASMIN:

The total sown area is higher than last year due to favorable weather this year with humid rain.